



27 July 2018

Ovoca Gold plc
("Ovoca" or the "Company")

Results of Meetings
and
Directorate Change

Further to the announcement by the Company on 4 July regarding the proposed Transaction, Ovoca is pleased to announce that at the Extraordinary General Meeting held today in Dublin all Resolutions were duly passed and consequently the Transaction will now proceed.

Trading on AIM and ESM of the Existing Ordinary Shares of the Company will be cancelled at 7.00 a.m. on 30 July 2018. Application has been made to Euronext Dublin and the London Stock Exchange for the Ordinary Shares to be admitted to trading on AIM and ESM ("Admission"), and it is expected that Admission will become effective and that dealings in the Ordinary Shares will commence at 8.00 a.m. on 30 July 2018. The ISIN of the Ordinary Shares will continue to be IE00B4XVDC01. The number of Ordinary Shares in issue will remain as 88,458,806 and the Company continues to hold 6,895,000 Ordinary Shares in treasury.

Further to the announcement on 4 July, the Company also confirms that the following changes to the board will take effect on and from Admission:

- Romulo Colindres, Nikolay Myasoedov and Christopher Wiltshire will be appointed as Non-Executive Directors;
- Donald Schissel and Kenneth Kuchling will resign as Directors.

Change of Name

As part of the Resolutions passed at the Extraordinary General Meeting, Shareholders have also approved that the name of the Company be changed to Ovoca Bio plc. This name change remains subject to the approval of the Registrar of Companies ("CRO"). Application has been made by the Company to the CRO in this regard and a further notification will be released by the Company in due course when the change of name is to formally take effect.

Terms used in this announcement shall have the meanings given to them in the Company's Admission Document dated 4 July 2018. The Admission Document is available on the Company's website www.ovocagold.com (to become www.ovocabio.com as soon as the change of name procedures referred to above have been completed).

Result of Annual General Meeting

Ovoca also announces that each of the resolutions proposed at its Annual General Meeting held today in Dublin were approved by shareholders. The full text of each resolution was set out in the Notice of Annual General Meeting circulated to shareholders on 4 July 2018.

For further information:

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